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DEBT FINANCING AND RESTRUCTURING: THEORY AND PRACTICE

VOLUME II

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These materials are solely for the use of students enrolled in this course at the Faculty of Law, University of Toronto.

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"The Uses of Hybrid Debt in Managing Corporate Risk" Messrs. Charles Smithson and Donald Chew [1992] vol. 4, no. 4, Journal of Applied Corporate Finance pp. 79 - 90 14.

"Insolvent Counterparties: too hot to handle?" October 1992 International Financial Law Review 21 Philip Wood (Allen & Overy) 15.

"Swaps: The Hammersmith Ruling" Messrs. Stephen Revell and John Jakeways, 1991 Butterworths Journal of International Banking and Financial Law pp. 291 - 295 16.

Selected recent articles regarding the risks and dangers of derivatives 17.

- Fortune Magazine March 7, 1994 issue "Derivatives: The Risk That Won't Go Away"
- Globe & Mail - various recent articles 1994 and 1995

SAMPLE CCAA FILINGS

Olympia & York Developments Limited CCAA Application and Order 18.

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Cadillac Fairview Inc. Notice of Application, Supporting Affidavit, and Order dated December 23, 1994 21.

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CCAA AND LANDLORDS

"Using the CCAA to "Cram Down" Landlords" 23.
National Real Property Law Review 1992
Jeremy Johnston & Bryan Campbell

EXAMPLE OF A FAILED CCAA APPLICATION

Order of Mr. Justice Austin (February 28, 1992) in Bargain Harold's Discount Ltd. v. Paribas Bank, Royal Bank of Canada et. al. 24.

Articles of relevance from The Financial Post
(March 2 and June 16, 1992)